

### **Corporate Profile**

#### **Why Envoy Super exists**

Envoy Super exists to help meet the increasing demand for SMSF administrators. This is the fastest growing sector within the superannuation industry with more than 420,000 funds registered with the Australian Taxation Office. We recognise that many people prefer control of their superannuation, yet don't want to worry about the details like paperwork.

#### Principal services include:

- Superannuation fund establishment;
- Preparation and maintenance of all statutory member records and reporting;
- Preparation of annual financial statements;
- Preparation and lodgement of applicable annual returns;
- Advice on compliance with the fund's trust deed and relevant legislation;
- Liaison with the external auditor, the actuary and the Australian Taxation
  Office in all matters relating to the fund.

## This team's qualifications and members include:

- Members of CPA Australia;
- Accredited SPAA Specialists;
- Associate of the Financial Services Institute of Australasia;
- Fellow of Taxation Institute of Australia

#### Business has grown; staff has expanded

Envoy Super has a team of highly qualified and competent people who have accumulated more than 45 years of experience in ......

- Superannuation;
- Accounting; and
- · Taxation.

# together we do more

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Specialist in Self-Managed super fund compliance and administration



#### Managing your own super?

Here's the help you need so everything goes smoothly when you lodge your returns



Peace of mind is having your reports submitted **COrrectly** and **On-time**, every time

Managing your own super is a great way to stay in control of your financial future. But the last thing you want is the stress of not knowing whether you have completed the paperwork and reports correctly and on time.



**Heavy Penalties** can apply for incorrect lodgement.

Luckily, Envoy Super takes care of all the details of lodging your returns, and provides you with an **Assurance of Compliance**. Together we achieve:

- Complying with all the constantly changing rules,
- Supplying all the necessary documents, or
- Recording every figure correctly

Just hand over all the worries to us, and we'll take care of them for you. What could be easier?



#### A reasonable FIXED FEE for Service – simpler and more equitable.

Tired of percentage-based services that penalise you for having more money? We recognise your frustration – and that's why we provide a fixed fee service, that does not fluctuate with the changing tides of your fortunes. Best of all, our advice and counsel is included in the price, not charged for later. The results? No surprises, and you always know exactly where you stand.



Your major benefit? The **Confidence** you feel when professional Superannuation Specialists take care of your lodgements.

You want more than simply "correct" returns. You also want support for your self managed initiative with up-to-date information, solutions to problems, and time saving ideas. At Envoy Super, we are not just "number crunchers". We are fully qualified accountants who posses in-depth specialist superannuation knowledge. We're always available over the phone or by email and help you to make more informed superannuation decisions.



Perhaps you're thinking of managing your own Super – Make it **easy** right from the start.

The move to Self Managed Super is a major decision. You no doubt have many questions and worries if you're currently considering this approach. This can be a positive step and one that is sure to open new doors and create new opportunities. But you want to get it right from the word go. Call Envoy Super for information, and take the hassle and worry out of the decision.



Call us now to talk about your Superannuation requirements, we'll happily spend time with you and answer any questions you may have.

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