



# Estate Planning

## What is Estate Planning?

Estate Planning is organising your assets and affairs so that they are dealt with in a tax effective way now and after your death.

## How do I organise Estate Planning?

We look at your circumstances and advise you on your Will, Testamentary Trusts, Enduring Powers of Attorney and Enduring Guardianships. We will also speak with your Accountant or Financial Planner to make sure other assets are held in a way to protect you and those assets.

## Watkins Tapsell Assistance

As part of your Estate Planning, we can advise on and prepare:

- Wills
- Enduring Powers of Attorney
- Enduring Guardianships
- Advance Care Directives
- Testamentary Trusts
- Business Arrangements

For further information, contact the Estate Planning Team at  
Watkins Tapsell on (02) 9521 6000 or visit [www.watkinstapsell.com.au](http://www.watkinstapsell.com.au)



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