



# MERGERS & ACQUISITIONS

MAHONS WITH YUNCKEN & YUNCKEN LAWYERS PROVIDE QUALITY SERVICES IN M&A, SALE & PURCHASE OF BUSINESSES AND ASSETS. IT HAS BEEN ADDING VALUE AND PROVIDING A COMMERCIAL EDGE TO ITS CLIENTS' BUSINESSES FOR DECADES.

Mahons with Yuncken & Yuncken Lawyers provides superlative services to businesses that are considering acquiring or merging with other identified business. We also provide advice & assistance to those businesses that expand through a strategic acquisition.

Whatever the level of the transaction, whether small or large sized M&A transactions, Mahons with Yuncken & Yuncken Lawyers have the skill, capacity, efficiency and competitiveness to add value and provide a commercial edge to your business.

Our clients trust our lawyers to provide practical advice in their merger and acquisition deals because of our extensive market knowledge and experience in this field.

Mahons with Yuncken & Yuncken Lawyers provide services to a broad range of industry sectors including financial services, logistics, retail energy, property, manufacturing, industrial & safety products, telecommunications, mining construction, hospitality and healthcare. Our clients include large private companies, listed corporations, venture capitalists and private equity funds.

Our M&A team Lawyers provide advice and assistance in identifying & evaluating potential acquisition targets, valuation analysis, due diligence to both sellers and buyers including establishing confidentiality for sellers and identifying relevant risks for buyers.

We also provide advice on the sale and purchase of shares, private companies and businesses including advice on strategy formulation, due diligence, restructuring, transaction documentation and negotiation and other implications of an acquisition.

#### Our mergers & acquisitions services in detail includes:

- Acquisitions and disposals
- Share and asset sales
- Pre-transaction structuring
- Re-structuring
- Transaction documentation, negotiation and drafting
- Non-disclosure and confidentiality agreement
- Heads of agreement
- MOUs
- Sale agreements and shareholders
- Joint venture agreements schemes of arrangement
- Joint ventures

#### We can also assist with public & private acquisitions including:

- Acquisitions and disposals
- Mergers
- Hostile and friendly company takeovers
- Shareholder and management buyouts
- Capital raisings
- Venture capital

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