

FINANCIAL PLANNERS! Help your clients to enjoy the benefits of a self-managed superannuation fund without the risk of losing them to a competitor

You may be aware that SMSFs are enjoying the highest level of aggregate asset growth of all superannuation funds.

Who is ENVOY SUPER

ENVOY SUPER's sole business is to provide a complete service in the administration of self-managed superannuation funds. This is why we prefer to work with financial planners as they look after the client's investments and provide the interface between us and the clients. We take away from the Financial Planners all worries in relation to compliance, administration and reporting issues associated with SMSFs.

We employ tertiary qualified staff with over 50 years of combined experience in superannuation. You can be confident that the staff has kept up to date with the current taxation and superannuation legislation as well as current practices in the SMSF industry.

What ENVOY SUPER Does DO

- ✓ We set up SMSFs for your clients;
- ✓ We handle all administration for these SMSFs from establishment to ensuring that the investments comply with government regulation;
- ✓ We arrange for the lodgment of the SMSF's annual return through an associated registered tax agent;
- ✓ We arrange the audit of the SMSF;
- ✓ We arrange for an actuarial certificate for pension funds, if required;
- ✓ We offer you behind-the-scenes support with minimal involvement on your part, and---if you wish---without meeting your clients.

What ENVOY SUPER Does Not Do

- ✗ We don't arrange investments ;
- ✗ We don't provide investment advice;
- ✗ We don't recommend specific brand names.... because that's YOUR job;
- ✗ And we certainly don't poach your clients!



We see ourselves as adding value to your service

Because we specialize in all aspects (other than investing) of self-managed superannuation funds' such as set-up and administration, we know them inside-out!

This is to your advantage, because through us you can offer tax-saving benefits to your clients by helping them to add a SMSF to their investment portfolio.

We offer you and your clients a hassle-free way to establish these funds WITHOUT facing confusing paperwork and government compliance issues.

How to learn more about our value-adding service Call us today to order your FREE information kit. After reading it, you'll have a further insight into the benefits of a partnership with us.

Once you have had a chance to consider our services, talk to us to make an obligation-free appointment.

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ENVOYTMSUPER
together we do more

Here's how financial planners can keep up-to-date with news about self-managed super funds – FREE!

While you don't want to be bogged down with detail, (that, after all, is OUR job), you DO want to know of any changes to legislation or to the financial world that may affect your superannuation strategy.

For this reason, we provide a newsletter-giving you the useful relevant information you need in easily-digestible, bite-sized chunks.

Example topics are;

- Federal Budget
- Legislation updates for SMSFs
- SMSFs trustee responsibilities
- Avoid Tax Office compliance problems

Be our guest

You're invited to become a subscriber to Envoy Super News!

Simply fill in the subscription form below and fax, email to our office:

Fax: (07) 54 969 796

Email: admin@envoysuper.com.au



FREE NEWSLETTER

Yes! I'd like to know more about how I can help my clients who have a self-managed superannuation fund in their portfolio.

Please enrol me as a subscriber to your FREE Envoy Super newsletter!

Name: _____ Company: _____

Phone: _____ Email address: _____

A website full of solutions

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