Experience | Service | Confidence





YOUR ASSET VALUATION PARTNER.

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With offices located in Perth, Sydney, Melbourne, Brisbane, Adelaide and Singapore, Griffin Valuation Advisory distinguish ourselves through:

- Experience Griffin Valuation Advisory professionally qualified valuers have the practical industry and asset class experience required to deliver accurate and accountable valuation advice.
- Service Griffin Valuation Advisory commit to understanding your business, assets and valuation requirements to ensure you receive the valuation solution you require.
- Confidence The foundation of our business success is client confidence - confidence that Griffin Valuation Advisory will deliver independent, accurate and accountable valuation advice tailored to their requirements.

Our broad capabilities and significant experience makes Griffin Valuation Advisory the ideal valuation partner and ensures our clients to receive *independent*, accurate and accountable valuation advice.





Our People

Griffin Valuation Advisory pride themselves on the credentials, qualifications and above all, experience of their people.

To ensure we deliver the right valuation advice and leverage our skill and experience base Griffin Valuation Advisory senior valuers are directly involved in all aspects of your project, including definition of scope and approach, on-site inspections, through to research, data analysis and reporting.

This assurance, supported by our Service Delivery Model (see overleaf), distinguishes Griffin Valuation Advisory and provides you with complete confidence in the project outcome.

Professional Accreditations and Memberships

Known for their strong work ethic and professionalism, our senior staff maintain active membership and accreditation with national and international professional bodies including the Australian Property Institute (API) as Certified Practicing Valuers (CPV) and the Royal Institution of Chartered Surveyors (RICS).







Client Focus

A clearly defined client focused approach in delivering our professional valuation services.



Asset Valuation Experience

The foundation of our service quality is experience. This experience provides the knowledge and judgement necessary to understand and adapt the project process to the many and often complex factors at play in the valuation of your assets.

Our senior staff that will plan and manage your project each have more than twenty years specialist experience in asset valuation, ensuring their ability to effectively manage and deliver on your requirements.

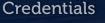
Asset Class Expertise

Griffin Valuation Advisory have the resources to assign an asset-class expert to your project without the requirement to delegate key project tasks to less experienced staff. This gives our clients the confidence that their project will receive the attention, experience and judgement required to deliver an independent, accurate and accountable valuation.









Australian and internationally recognised professional qualifications.

Experience

Extensive industry and tangible asset class valuation experience.

A Focus on Mining and Mineral Processing

Griffin Valuation Advisory have significant Australian and overseas Mining and Mineral Processing valuation project experience. We have successfully provided specialist valuation advice to small and medium mining companies through to multi-billion dollar international mining operations.

Mineral Types

Our valuation advice has encompassed operations involved in mining and processing of the following mineral types:

- Antimony
- Bauxite
- Coal
- Copper
- Cobalt
- Diamond
- Gold

- Iron Ore
- Lead
- Lithium
- Manganese

Mineral Sands

- Nickel
- Silver

- Spongolite
- Tantalum
- Tin
- Talc
- Zinc

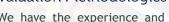
Asset Types

We have direct valuation experience across production and support infrastructure asset types involved in Mining and Mineral Processing operations including:

- Mineral Processing / Treatment **Plants**
- Refining / Smelting Plants
- Power Generation Facilities
- Infrastructure including Roads, Bridges, Tailings and Processing Dams, Breakwaters, Wharfs, Jetties etc.
- · Ship Loading and Unloading Facilities
- Surface and Underground Mining Fleets
- Airfields including runways, terminals etc
- Accommodation Villages

Valuation Methodologies

We have the experience and expertise to undertake valuation projects utilising a range of valuation methodologies within the Mining and Mineral Processing industries and have the necessary skill set to undertake a detailed quantification of all Mining and Mineral Processing asset classes.



Asset Valuation Services

Griffin Valuation Advisory comprehensive asset valuation services cover the key asset classes of plant and machinery, specialist property and infrastructure. Our experience covers the many types of tangible assets encountered within these broad classes as well as the varied purposes of valuation, ensuring that the unique requirements of your valuation project are understood and appreciated.

Our services are delivered by senior staff that possess comprehensive skills and experience to match your specific valuation requirements.

When working with Griffin Valuation Advisory you will receive clear and detailed answers from a well managed valuation project that is delivered by highly skilled and experienced professionals who understand your business and the detailed nature of your assets.

Our Services Cover a Range of Valuation Purposes

Insurance

- Replacement
- Reinstatement
- Indemnity value
- Loss assessment

Financial Reporting

- Fair Value for Australian and International financial reporting compliance (AASB 116 and IAS 16)
- Impairment value (AASB 136 and IAS 36)
- Investment property (AASB 1140 and IAS 40)

Stock Exchange Listings

Initial public offerings

Mergers and Acquisitions

- Due diligence
- Transactional advice
- Purchase price allocation

Taxation

- Stamp duty
- · Rating and taxing
- Tax consolidation
- Minerals Resource Rent Tax (MRRT) Market Value Assessment

Market Value

- Market Value
- Market Rental Value

Asset Management

- Asset register reconstruction and reconciliation
- Data cleansing
- Asset bar coding

Understanding

A commitment to understanding our clients business, assets and valuation requirements.





Service Delivery Model

With Griffin Valuation Advisory you can be confident that senior staff are managing every stage of your project and that you will be kept informed through regular project updates. Our Service Delivery Model is outlined below and represents the key steps we take in every project we conduct.

CLIENT CONSULT Initial consultation discussions ensure we have a detailed understanding of client valuation objectives.

PROJECT DESIGN An appropriate and efficient valuation rationale and process is prepared and its benefits and implications discussed with the client.

ON-SITE ASSESSMENT The defined project process is implemented, requiring detailed on-site assessments and quantification, and data collection.

ANALYSIS AND REPORTING

Senior and support staff conduct data research and analysis. Once complete, senior staff prepare the Valuation Report and any supporting documentation.

DELIVERY OF FINDINGS Substantiated and accountable findings are delivered in a detailed and clear Valuation Report to the client.

MONITOR AND REVIEW

Many projects require pro-active post-project follow up with clients and the provision of ongoing revaluation advice.

Griffin Valuation Advisory

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